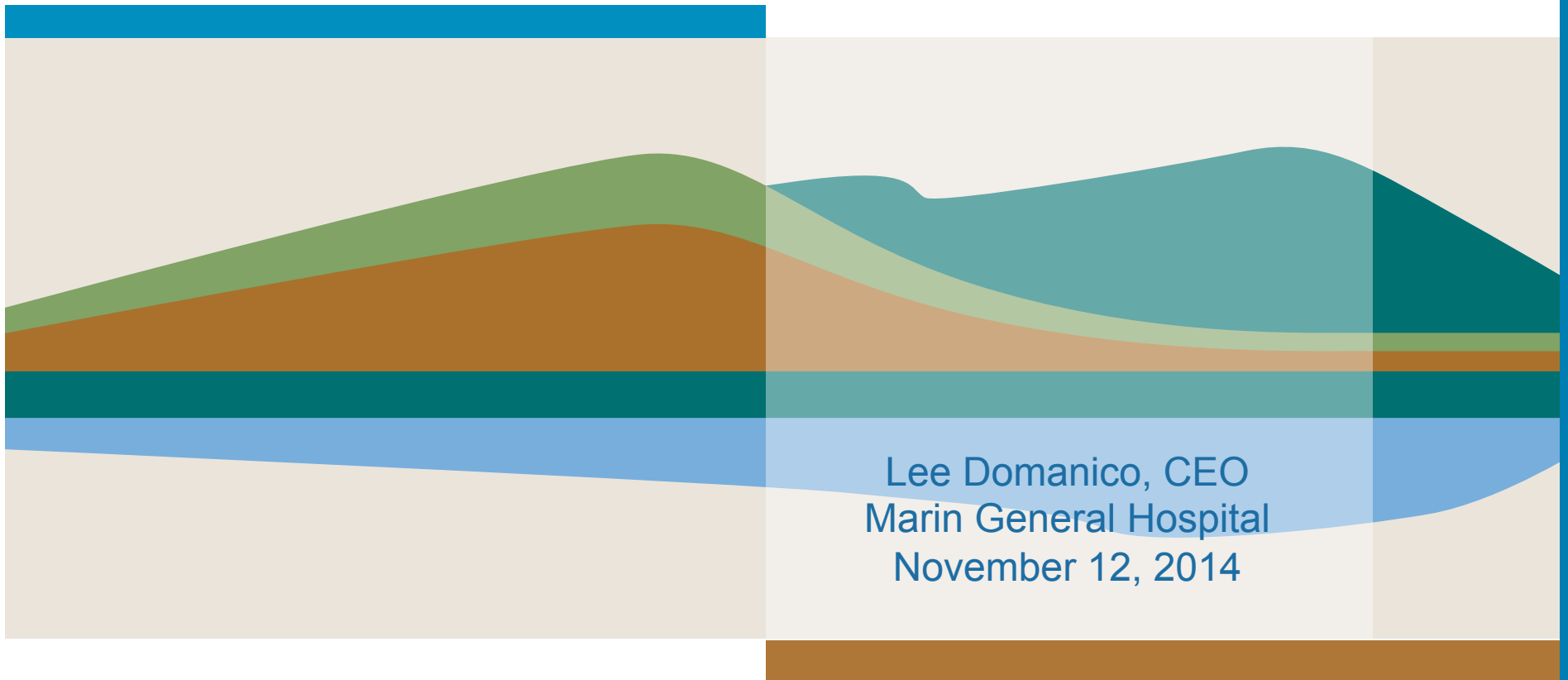




Northern California HIMSS (Executive Summary)



Our home. Our health. Our hospital.

Transition from System to Independent Free Standing

PRE 2010

- ☐ Finance & set-up operating company to assume control
- ☐ Set-up of new governance structure

2010 – 2014

- ☐ Refinance transfer debt
- ☐ Stabilize operations
- ☐ Secure a referral base
- ☐ Expand services
- ☐ Partner with physicians

POST 2014

- ☐ Strategy to remain independent
- ☐ Build confidence



MARIN GENERAL HOSPITAL

Comments & Questions